



July 25, 2023

Dr. Alice M. Ape, D.D.S & Mr. Smithwick Ape  
1812 Overture Road  
Ditchwater, UT 84023



Dear Alice and Smithwick:

Congratulations on becoming a grandparent!

As you can imagine, many of my clients are grandparents themselves. From our conversations, I can tell you that for most of them, having grandchildren is one of the most magical, rewarding experiences of their entire lives. That's because, as a grandparent, you get another chance to play paddy cakes, hide-and-seek, and peek-a-boo again. A constant, ready-made excuse to drop the house chores and go for a walk, visit the zoo, or play on the swings at the local park. A whole new opportunity to teach your grandson how to skip a rock, turn a blade of grass into a whistle, or find the North Star at night. A chance to show him your favorite haunt, hiking trail, or fishing spot.

In other words, as a grandparent, you will have the ability to experience the entire world all over again...through your grandchild's eyes.

I can't imagine a better, more precious gift.

So, congrats again on becoming a grandparent, Alice and Smithwick! May it be the beginning of many great and grand adventures, both now and in the years to come.

Sincerely,

A handwritten signature in black ink that reads 'Susan A. Brokerman'.

Susan A Brokerman, CFP®, PFS®  
Sr. Investment Partner

A handwritten signature in black ink that reads 'James Q. Sellers'.

James Sellers, CFP®  
Partner